

Your tax & tech boutique with Swiss and intl law expertise

The holistic approach protects you from the counter-productive consequences of isolated measures.

Holistik is an agile and forward-thinking wealth planning boutique with a cross-disciplinary team and trusted network for developing turnkey solutions for specific needs.

Our services



Tax and legal services, tax compliance and declaration. Transfer pricing.



Tax and regulation blockchain-based projects, digital assets, payments, staking, NFT, DAO.



Swiss and international asset protection and wealth transfer. Cross-jurisdictional solutions. Company, life insurance, foundation.



Pension structuring, retirement and succession planning for private & corporate clients.



Domestic and cross-border relocation. Family office services.



Sustainable finance and regulation, non-profit organisation, philanthropy.



Holistik
wealth planning

Trang Fernandez-Leenknecht



Founder & Managing Partner, MLaw, LLM

Former Director Wealth Planning Switzerland in a leading private bank, Vice-Chair of the Board & member of the Investment Committee of a US\$ 1 billion pension fund.

Expert areas: tax, banking, pension, blockchain and sustainable finance.

Speaker at COP27, the United Nations, Web3 For Impact. Published by Wiley and Tax Note Intl. Lecturer at the University of Applied Sciences of Geneva.

